

Cherry Tree Wealth Management recognized as **2020 Five Star Wealth Managers**

We are pleased to announce that our Investment Advisors Keith Tuft, John O'Connor, Conner Kolodge, and Chelsea Tuft of Cherry Tree Wealth Management were named **2020 Twin Cities "FIVE STAR" Wealth Managers** by *Twin Cities Business Magazine* and *Mpls.St.Paul Magazine*.

Wealth advisors were evaluated on customer service, knowledge/expertise, communication, experience, client retention, a clean regulatory record, and overall client satisfaction.



CHERRY TREE WEALTH MANAGEMENT TEAM

Pictured from left to right: Conner Kolodge, CFP®, CPA; Keith Tuft, CFA, MBA; Chelsea Tuft, CFP®; John O'Connor, CFA; Kaitlyn Puente, Justin Frys, and Erin Buchen.

- INDEPENDENT, FEE-BASED REGISTERED INVESTMENT ADVISOR (RIA)
- TEAM APPROACH FOCUSED ON SERVING CLIENT NEEDS
- EXPERIENCED ADVICE YOU CAN TRUST

Cherry Tree Wealth Management provides unique wealth management services to help clients simplify their lives and give them confidence in their financial future. We act as our clients' trusted advisor, providing independent and objective advice. We use a team approach to service clients. Our investment approach is global, disciplined, cost effective and tax efficient. We love helping clients grow, protect, enjoy and distribute their wealth and we appreciate their continued confidence in us and look forward to continuing to serve them.

For more information please contact Erin Buchen
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