

ADAM SMITH ADVISORS —

NAMED AMONG THE TOP WEALTH MANAGERS IN THE TWIN CITIES

We are pleased to announce that our Investment Advisors, Keith Tufte, Kathleen Tranovich and John O'Connor of Adam Smith Advisors, were named **Twin Cities 2017 "FIVE STAR" Wealth Managers** by *Twin Cities Business Magazine* and *Mpls.St.Paul Magazine*. The list is generated based on overall client satisfaction. This list was created based on an independent survey of high net worth clients and financial services industry professionals. Wealth advisors were evaluated on customer service, knowledge/expertise, communication, experience, client retention, a clean regulatory record, and overall client satisfaction. We appreciate our clients' continued trust and confidence in us and look forward to continuing to serve them.

ADAM SMITH ADVISORS, LLC

Adam Smith Advisors provides unique wealth management services to help clients simplify their lives and give them confidence in their financial future. We act as our clients' trusted advisor, providing independent and objective advice. We use a team approach to service clients. Our investment approach is global, disciplined, cost effective and tax efficient. We love helping clients grow, protect, enjoy and distribute their wealth.

We are honored to be selected to this group of Five Star Wealth Managers. We thank our clients for their continued confidence and trust in us.

Adam Smith ADVISORS, LLC

A Cherry Tree Affiliate

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2017 FIVE STAR WEALTH MANAGERS:

Left to right: **Kathleen Tranovich**, CFP®, Investment Advisor; **John O'Connor**, CFA, Investment Advisor; and **Keith Tufte**, CFA, MBA, Investment Advisor

- Independent registered investment advisor
- Providing security and peace of mind
- Team approach focused on client needs

EXPERIENCED ADVICE YOU CAN TRUST

If you would like to discuss your finances or investments, please contact us at: (952) 253-6024 • alivernmore@cherrytree.com • www.cherrytree.com

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